Parker & Co

Employment Alerter

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WORKERS ON SICK LEAVE MAY CARRY OVER STATUTORY HOLIDAY INTO THE NEXT ANNUAL LEAVE YEAR

In *Shah v West Yorkshire Ltd* the Employment Tribunal followed a recent ECJ decision which held that an employee whose annual leave is ruined by sickness should be allowed to retake the holiday, in the following leave year if necessary. Mr Shah had booked four weeks of holiday in February and March 2009 but in January he broke his ankle and was therefore on sick leave from 15 January to 18 April 2009. When he returned to work he notified his employer that he wished to claim back the four weeks holiday entitlement. His employer refused this request arguing that he had returned to work in a new leave year which had begun on 1 April 2009, and therefore those holiday days had been "lost". He had been paid for his holiday while on sick leave.

The Employment Tribunal held that the Working Time Regulations 1998 should where possible be interpreted in a manner consistent with the Working Time Directive. The purpose of holiday is to allow an employee to have a period of actual rest and to enjoy a period of relaxation and leisure. Ordinarily this should be taken in the relevant leave year so that leave is taken more or less as accrued and workers take regular periods of leisure. This is obviously not the purpose of sick leave.

In order to interpret the Working Time Regulations in a manner consistent with the Working Time Directive, the Employment Judge essentially added a sentence to the beginning of the relevant provision of the Regulations (Regulation 13(9)) allowing workers on sick leave to take a period of holiday on their return from sick leave and where necessary (because there is insufficient time in the current holiday leave) allowing such leave to be taken in the next holiday year.

If you have any queries, please get in touch with your usual Parker & Co contact.

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